

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Sabrina G. Tu, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On August 30, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Hudson Insurance Group at PO Box 6818, Scranton, PA 18505-6818, pursuant to USPS forwarding instructions:

- **Final Order (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief** (Docket No. 524)

Furthermore, on or before August 31, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, pursuant to USPS forwarding instructions:

- **Notice Regarding Meeting of Creditors to be held August 19, 2022, at 9:00 a.m. (Prevailing Eastern Time)** (Docket No. 297)

Furthermore, on August 31, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit B**, pursuant to USPS forwarding instructions:

- **Notice Regarding Meeting of Creditors to be held August 19, 2022, at 9:00 a.m. (Prevailing Eastern Time)** (Docket No. 297)
- **Notice of Chapter 11 Bankruptcy Case** (attached hereto as **Exhibit C**)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Furthermore, on August 31, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit D**, pursuant to USPS forwarding instructions:

- **Notice of Chapter 11 Bankruptcy Case** (attached hereto as **Exhibit C**)

Dated: September 2, 2022



Sabrina G. Tu

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 2nd day of September, 2022, by Sabrina G. Tu, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: _____



Exhibit A

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
ADAIR, ALMAZE	ON FILE
AFONJA, BURTON	ON FILE
AFSHARPOUR, FARZANEH	ON FILE
ALAMANO, ADAM	ON FILE
ALARCON, YAMIR	ON FILE
ALEXANDER JODOIN, LUKE	ON FILE
ALEXANDER WILLIS, NICHOLAS	ON FILE
ALFRED SHULL, JEFFREY	ON FILE
ALLEN, CHRISTOPHER	ON FILE
ALREHANI, WAEL	ON FILE
ANDREW PRINCE, GERALD	ON FILE
ANGLEN, ROSS	ON FILE
ANTES, BEN	ON FILE
ARNEL, RYAN	ON FILE
ARPAIA, PATRICK	ON FILE
ASLAM, PRINCESS	ON FILE
ATES, CHRISTINE	ON FILE
ATTA-BOATENG, KOFI	ON FILE
BAGALE, KRISHNA	ON FILE
BANKS, JETAUN	ON FILE
BARB, EUGENE	ON FILE
BARHATKOV, ANDREY	ON FILE
BAXTER, BRADY	ON FILE
BECK, RONALD	ON FILE
BEKKER, YAN	ON FILE
BENNETT, SEAN	ON FILE
BERGMANN, NICHOLAS	ON FILE
BHIMDI, TASHFEEN	ON FILE
BILANCIONE, ARMONDO	ON FILE
BRADY, KALEIGH	ON FILE
BRAGG, MICHAEL	ON FILE
BRAMLETT, CRESCENDA	ON FILE
BRONZINI, STEVEN	ON FILE
BROWN, CHRISTOPHER	ON FILE
BROWN, JODIE	ON FILE
BROWN, TROY	ON FILE
BRUNDIDGE, WILLIAM	ON FILE
BURNETT, THOMAS	ON FILE
BURNETTE, DEMARCUS	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
BURNHAM, ANDREW	ON FILE
BURNS, MICHAEL	ON FILE
BUSTOS, DANIEL	ON FILE
BUTLER , JOSHUA	ON FILE
BUTLER, ARYE	ON FILE
CABBAGESTALK, JASONA	ON FILE
CAMBRIDGE , BREA	ON FILE
CAMPBELL, ELLEN	ON FILE
CARLOS URREA, ESTEBAN	ON FILE
CARRIERE, DAVID	ON FILE
CARTER, SHAUN	ON FILE
CASIMIR , NATATSHA	ON FILE
CASSARA, MARK	ON FILE
CEDENO, KHRISTOPHER	ON FILE
CHEN, MICHAEL	ON FILE
CHESTNUT, COLRIDGE	ON FILE
CHRISTIAN, DAVID	ON FILE
CHRISTIENSEN, MARISSA	ON FILE
CHUNGO, MARION	ON FILE
CINTRON, CARMELO	ON FILE
CLARK , LACONJALA	ON FILE
CLARKE, DEVORN	ON FILE
CONLEY, DARREN	ON FILE
COOK, JASON	ON FILE
COSTON, SHEREDA	ON FILE
CROSS, NATHAN	ON FILE
CUSKLEY, ROB	ON FILE
D BARTON, BRIAN	ON FILE
DANIEL KING, JUSTIN	ON FILE
DARBY, LEONDELL	ON FILE
DAUPHIN, WIDLY	ON FILE
DE SEINGALT, BENJAMIN	ON FILE
DECUIR, SHAUN	ON FILE
DESTIN, KENYA	ON FILE
DI COSOLA, JOHN-PATRICK	ON FILE
DIAZ , JESSE	ON FILE
DICKENS, BRIAN	ON FILE
DION ARNAUD, LAMONTE	ON FILE
DONNELLY, CHRISTOPHER	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
DRAKE, DAVID	ON FILE
DUGGER, BRADLEY	ON FILE
DUNCAN, ANTHONY	ON FILE
DUPREY , BRETT	ON FILE
DURAND, MICHAEL	ON FILE
EAKIN, BRIAN	ON FILE
EASON, BRITTANY	ON FILE
ECHOLS, SHANTA	ON FILE
ECONOMIDES, GEORGE	ON FILE
ELIZABETH RICHARD, CHARLOTTE	ON FILE
ELJAAFARI, RANA	ON FILE
ERNST, ISAAC	ON FILE
ESCALERA, MARCO	ON FILE
FELTS, ANDREW	ON FILE
FINNEGAN, SHANE	ON FILE
IORELLO, MATTHEW	ON FILE
FISCHER, GREGORY	ON FILE
FISH, NICHOLAS	ON FILE
FLURRY, CLIFFORD	ON FILE
FRANK, JEREMY	ON FILE
FRANKLIN, ERIC	ON FILE
FRICK, SHANE	ON FILE
FRIDLEY, JOHN	ON FILE
GAMBINO, MICHAEL	ON FILE
GARY, JAY	ON FILE
GLASS , STEPHANIE	ON FILE
GODEK, MARK	ON FILE
GONZALEZ, JOALIZ	ON FILE
GORDON, JOSEPH	ON FILE
GRANT, YOLANDA	ON FILE
GUERRERO, HAZAEL	ON FILE
GUIDO , WILSON	ON FILE
GUSTIN, ROSEMARY	ON FILE
HADLEY, JOHN	ON FILE
HAMILTON , ROSALIND	ON FILE
HAMILTON , TWANN	ON FILE
HAMMETT, DARYL	ON FILE
HANCY-DAVIS, MOJO	ON FILE
HAND, SHERRI	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
HANSBROUGH, SEAN	ON FILE
HARDING, JERRY	ON FILE
HARRIS, WADE	ON FILE
HEATHMAN, SONIA	ON FILE
HERBERT, KIRAN	ON FILE
HERMAN, RAYMOND	ON FILE
HERRICK , ALEXANDRIA	ON FILE
HEYWARD , TANAYA	ON FILE
HILL, THADEUS	ON FILE
HINKEL, JAY	ON FILE
HOK, MICHAEL	ON FILE
HOLUBNYAK, YEVHEN	ON FILE
HOWARD , TRICIA	ON FILE
HUBER, HANA	ON FILE
HUGHES, ZACHARY	ON FILE
HULSE, JONATHAN	ON FILE
HUNTER, JONATHAN	ON FILE
J COMONILE, WILLIAM	ON FILE
JACOBSON, BRANDON	ON FILE
JAMES STACKHOUSE II, JOHN	ON FILE
JEAN LOUIS, ROSE	ON FILE
JENKINS, KEATON	ON FILE
JETER, ALEXANDER	ON FILE
JOHNSON , TANESHA	ON FILE
JOHNSON, TRISTEN	ON FILE
JOHNSON, VERONICA	ON FILE
JOY-ANN MASON, GAIL	ON FILE
JUATON, ARLENE	ON FILE
KAISER, SHERI	ON FILE
KEECH, RICHARD	ON FILE
KEEN, RYAN	ON FILE
KEITH MILBURN , MORRIS	ON FILE
KENT-PAYNE, HOLLY	ON FILE
KERNER, JEREMY	ON FILE
KESTLE, ADAM	ON FILE
KIELAN, ALAN	ON FILE
KINSTNER, LANCE	ON FILE
KOVAL, SHERRI-ANN	ON FILE
KRAYZEL , JEREMIAH	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
LABRADA GARCIA, LORENZO	ON FILE
LAMB , ROBERT	ON FILE
LAMBERT, MARK	ON FILE
LANGLAIS, SIMON	ON FILE
LARUE, PEGGY	ON FILE
LAUGHLIN, DAVID	ON FILE
LEACH, JORDON	ON FILE
LEE COOTS, WANDA	ON FILE
LEONARD , BRANDON	ON FILE
LEVENBERG, STEPHEN	ON FILE
LEWIS, KEITH	ON FILE
LI, ANTHONY	ON FILE
LIANG, JIAJIA	ON FILE
LINCE, WILLIAM	ON FILE
LINDNER, ROBERT	ON FILE
LIPARI, MICHAEL	ON FILE
LITTERELL, STEFANY	ON FILE
LOBO, BRENDON	ON FILE
LOHMAN , JAMES	ON FILE
LONGAZEL, BRAD	ON FILE
LOUIS, FADOUL	ON FILE
LUIS MARMOL , ANGEL	ON FILE
LUKE, JENNIFER	ON FILE
M MEDINA, RUTH	ON FILE
M PACK, HEATHER	ON FILE
MAANE, NATHANIEL	ON FILE
MAGNUSON, DANIELLE	ON FILE
MANN, TIFFANY	ON FILE
MARTIN, HEATHER	ON FILE
MARTINBOROUGH, BAKASA	ON FILE
MARTINEZ, ANTHONY	ON FILE
MARTINEZ, MONIQUE	ON FILE
MARTIN-INGALLS, LISA	ON FILE
MATEUS, JAIME	ON FILE
MATHENY , ASHLEY	ON FILE
MATTA, AIDA	ON FILE
MATTA, ORANGEL	ON FILE
MATTHEW JIMMERSON, GARY	ON FILE
MATTIOLI, PAUL	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
MCGOORTY , KEVIN	ON FILE
MILLER, KASHENA	ON FILE
MISHRA, VINAY	ON FILE
MOLINA, KENDRICK	ON FILE
MONTELEONE, DON	ON FILE
MORTON MACK JR, GREGORY	ON FILE
MOTORNY, SERGEY	ON FILE
MURANGA, JAMES	ON FILE
NASH, COOPER	ON FILE
NEAL HARDY, ERIC	ON FILE
NEELY, STEPHANIE	ON FILE
NELSON, BRITTANY	ON FILE
NEWTON, CORY	ON FILE
NGUYEN, MINH KHOI	ON FILE
NICOLE WINTER, SAMANTHA	ON FILE
NIKOLICH, MICHAEL	ON FILE
O DIAZ, ROBERTO	ON FILE
OBRIEN, DENNIS	ON FILE
ONEAL, REBECCA	ON FILE
OSWALD, COLE	ON FILE
OWENS, CHRIS	ON FILE
PABLO REYES CARDOZO , LUIS	ON FILE
PAMARTHI, VINAY KUMAR	ON FILE
PATEL, EKTA	ON FILE
PENA, NATHANAEL	ON FILE
PENMATSA, PUNEETH	ON FILE
PENTON, SHANTEL	ON FILE
PETERMAN, DAVID	ON FILE
PETERSON, WALTER	ON FILE
PHAN VAN, PHONG	ON FILE
PHILLIP GODWIN, ROSS	ON FILE
PILLINGER, TRENT	ON FILE
PINNICK, COURTNEY	ON FILE
POOLER, KEVIN	ON FILE
PRESLEY, LINDSAY	ON FILE
PRUITT , SHERMAN	ON FILE
PUCHALES, RICHARD	ON FILE
PUCKETT , JOHN	ON FILE
R CLARK, VICTORIA	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
R DANIELS, WILLIAM	ON FILE
RANKIN, DOUGLAS	ON FILE
RATAJCZAK, THOMAS	ON FILE
RAY BERRY , DANIEL	ON FILE
REID, JAN	ON FILE
RENAUD, TAMARA	ON FILE
REW, BRANDON	ON FILE
REYES, SERGIO	ON FILE
RISNER, SHAWN	ON FILE
RIVAS, ROSMERY	ON FILE
ROBERT LASHLEY JR, OHANLON	ON FILE
RODGERS, JAKE	ON FILE
ROGERS, BRANDON	ON FILE
ROLLER, TREVER	ON FILE
ROMAN, ENRIQUE	ON FILE
ROMERO, SHERRI	ON FILE
ROSINK, ASHLEY	ON FILE
RUIZ, MONICA	ON FILE
SAJJAD, KHURRAM	ON FILE
SALAZAR, CORY	ON FILE
SAMUEL, ABHILASH	ON FILE
SAMUEL, CORTNEY	ON FILE
SAMUELS, TITUS	ON FILE
SANCHEZ, JOSE	ON FILE
SAUK, JAMES	ON FILE
SAVAGE, MATT	ON FILE
SCHMITZ, TINA	ON FILE
SCOTT TAYLOR, JEFFREY	ON FILE
SEAKS, TREVOR	ON FILE
SEERUM, SATHISH	ON FILE
SEMA, MOUNIR	ON FILE
SHAO, ZHIYU	ON FILE
SHIRGIR, PEDRAM	ON FILE
SIEGEL, CHARLES	ON FILE
SIEGMUND , JARED	ON FILE
SIMCOE, ROBERT	ON FILE
SINGH, AMRITRAJ	ON FILE
SMITH, CLARENCE	ON FILE
SMITH, NELSON DAVID	ON FILE

**Exhibit A**

Served Via First-Class Mail

NAME	ADDRESS
SMITH, TRAVIS	ON FILE
SPEIGHT, CHRISTIAN	ON FILE
STANN, DAVE	ON FILE
STOCKHAM , OLETA	ON FILE
STRIBLING, GARRISON	ON FILE
SUMMER , ANDREW	ON FILE
SWARTZ, RONALD	ON FILE
SWINDLE, CHERYL	ON FILE
SWINTON , JOSHUA	ON FILE
T CROSS, DUSTIN	ON FILE
TAYLOR , JOSHUA	ON FILE
TAYLOR BURNAM , ZACHARY	ON FILE
TAYLOR, DIOHN	ON FILE
TAYLOR, JEFFREY SCOTT	ON FILE
THIRAWANKANOK, PETER	ON FILE
THOMAS, THERON CHRISTOPHER	ON FILE
THOMPSON, CHRISTIAN	ON FILE
THWEATT, KRISTINE	ON FILE
TILGHMAN, JAVAN	ON FILE
TOWNSEND, MATTHEW	ON FILE
TRIGGER, SIMON	ON FILE
TYLER KITCHENS, JUSTIN	ON FILE
TYLER, ZACHARY	ON FILE
UPTON, RICKY	ON FILE
URIBE, EDGAR	ON FILE
VAICIULYTE, VIDA	ON FILE
VALDES, MICHAEL	ON FILE
VALLEJO, VICTOR	ON FILE
VAN DYKE , TODD	ON FILE
VAN, TUAN	ON FILE
VASQUEZ , PATRICIA	ON FILE
VILLASIN, GUILLERMO	ON FILE
WALSH, RYAN	ON FILE
WALTER, DYLAN	ON FILE
WARDEN, JASON	ON FILE
WATERS, RUBELYN	ON FILE
WAYNE STEIN , TERRY	ON FILE
WILBURN , TIFFANIE	ON FILE
WILCOX, CHAD	ON FILE



Exhibit A

Served Via First-Class Mail

NAME	ADDRESS
WILKINS, DAVID	ON FILE
WILLIAMS, LYRIC	ON FILE
WILSON, CHELSEA	ON FILE
WILSON, MARK	ON FILE
WINEBRENNER, ALEX	ON FILE
WOODRUFF, AARON	ON FILE
WRIGHT-BELLE, BEVERLEY	ON FILE
YANCHUK, STEPHEN	ON FILE
YANG, DERRICK	ON FILE

Exhibit B

**Exhibit B**

Served Via First-Class Mail

NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
BENJAMIN, GUILD	ON FILE				
BULWERKS SECURITY	3960 W CRAIG RD	STE 112	N LAS VEGAS	NV	89032-2753
GONGORA, AUSTIN	ON FILE				
GRANT, JACOB	ON FILE				
THE DEFIANT	1700 WESTLAKE AVE N	STE 200	SEATTLE	WA	98109-6212

Exhibit C

Information to identify the case:Debtor: Celsius Network LLC, et al.¹
NameEIN 8 7 - 1 1 9 2 1 4 8United States Bankruptcy Court for the: Southern District of New York
(State)Date case filed for chapter 11: July 13, 2022
MM / DD / YYYYCase Number: 22-10964 (MG)**Official Form 309F1 (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases

No.	Debtor	Former Name	Address	Case No.	EIN #
1	Celsius Network LLC	N/A	121 River Street, PH05, Hoboken, New Jersey 07030	22-10964 (MG)	87-1192148
2	Celsius KeyFi LLC	N/A	121 River Street, PH05, Hoboken, New Jersey 07030	22-10967 (MG)	85-3374414
3	Celsius Lending LLC	N/A	121 River Street, PH05, Hoboken, New Jersey 07030	22-10970 (MG)	85-3428417

¹ The location of the Debtors' service address for purposes of these chapter 11 cases is: 121 River Street, PH05, Hoboken, New Jersey 07030.

4	Celsius Mining LLC	Celsius Core LLC	121 River Street, PH05, Hoboken, New Jersey 07030	22-10968 (MG)	85-3471387
5	Celsius Network Inc.	N/A	121 River Street, PH05, Hoboken, New Jersey 07030	22-10965 (MG)	82-4381219
6	Celsius Network Limited	N/A	1 Bartholomew Lane London, UK EC2N 2AX	22-10966 (MG)	98-1528554
7	Celsius Networks Lending LLC	N/A	121 River Street, PH05, Hoboken, New Jersey 07030	22-10969 (MG)	84-3503390
8	Celsius US Holding LLC	N/A	121 River Street, PH05, Hoboken, New Jersey 07030	22-10971 (MG)	85-3387956

2. All other names used in the last 8 years	See chart above
3. Address	See chart above
4. Debtor's attorney Name and address	Joshua A. Sussberg, P.C. Kirkland & Ellis LLP Kirkland & Ellis International LLP 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900 Patrick J. Nash, Jr., P.C. (admitted <i>pro hac vice</i>) Ross M. Kwasteniet, P.C. (admitted <i>pro hac vice</i>) Kirkland & Ellis LLP Kirkland & Ellis International LLP 300 North LaSalle Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	<div style="display: flex; justify-content: space-between;"> <div> U.S. Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004 </div> <div> Hours open <u>8:30 a.m. to 5:00 p.m. (prevailing Eastern Time)²</u> Contact phone: <u>(212) 668-2870</u> </div> </div> <div style="margin-top: 10px;"> All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at https://cases.stretto.com/Celsius </div>

² Please reference the Court's website for operating procedures in response to the COVID-19 pandemic: <http://www.nysb.uscourts.gov/general-orders-and-guidance-created-covid-19>.

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

Date: August 19, 2022

Location: Telephonic - Dial-In Instructions to be Provided

Time: 9:00 a.m. ET

7. Proof of claim deadline

Deadline for filing proof of claim:

Not yet set. If a deadline is set court will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- ☒ your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- ☒ you file a proof of claim in a different amount; or
- ☒ you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at <https://pacer.uscourts.gov>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

Not yet set. If a deadline is set court will send you another notice.

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Exhibit D



Exhibit D

Served Via First-Class Mail

NAME	ADDRESS
FITZPATRICK, WILLIAM	ON FILE
HALL, JOSHUA	ON FILE
LOBO, BRENDON	ON FILE
LORAINÉ BOERTMAN, DAWN	ON FILE
SAJJAD, KHURRAM	ON FILE
SOKOLOVITS, JAN	ON FILE
TUHA, ALAFONISOU	ON FILE
USEM, SAM	ON FILE